Debunking Myths in Software Testing

Considerations for a Career in Critical Thinking

University of Waterloo

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By Paul Carvalho http://www.STAQS.com/ Copyright © 2007

What do you want?

A successful career requires intrinsic motivation

Corollary: Anything easy becomes difficult if done reluctantly

- Far East Fortune Cookie Co. Ltd.

Career vs. Job

Career:

- a long-term, intentional focus on a field or type of work
- personal choice, personal goals (may change)

Job:

- a temporary assignment with a particular employer
- may or may not apply to your career
- Explore different job opportunities before deciding upon a particular career

Agenda

- What motivates me in Software Testing
- What is Testing
- Suggestions to help prepare for an IT career

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What motivates *me*?

Top 10 things I like about Software Testing:

- work with new Technology
- work with People
- 3. somewhere between Programming and Tech Support
- 4. both Science and Art
- 5. job security
- 6. lots of career/specialisation opportunities
- 7. learning and growth opportunities
- 8. challenging and changing
- 9. diversity of approaches
- 10. make a difference

1. Technology

- Work with computers:
 - Often high-tech, the latest and greatest
 - New tech, devices and systems
 - Opportunity to gain in-depth knowledge
- Software:
 - New applications, new tools, new solutions
 - Reverse Engineering and Systems Thinking skills give you detailed insights into how software works
 - Internet is your friend
- > NB: The Medium is NOT the message!

 (i.e. you don't have to be a programmer to work with computers)

2. People

- > Other employees
- > Customers



- Every problem has 2 sides:
 - Technical
 - Emotional

"No matter what the problem is, it's always a people problem."
- Jerry Weinberg

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2. People

- Develop 'soft' skills on the job:
 - Listening, giving/receiving feedback
 - Sales, negotiation, persuasion
 - Understand yourself & others (e.g. MBTI, team dynamics, group problem-solving, etc.)
 - > Applied psychology
- Gerald (Jerry) Weinberg: author and teacher of the psychology and anthropology of computer software development.

3. Programming ⇔ Tech Support

- Been there: Programmer:
 - Creating new algorithms and code was fun
 - Felt out of touch with customer in team env't



Done that: Tech Support:



- Found it exhausting after 6 months (I vs E preference)
- Felt less able to influence product development
- QA/Test:
 - Close to customer needs, able to influence Dev't
 - More variety, "Super user", little bit of both worlds



4. Science & Art

• The Science:

- Good Testing practices come from understanding the Scientific Method
- Nature of observation, bias, doubt
- Research skills, problem-solving, analysis
- Specific <u>Test Techniques</u>
- Math: Statistics, Combinatorics
- Modelling and Systems Thinking

> Test Techniques <

- Test Techniques are ways of looking at a system.
 - (Ideally, they help you find bugs that are important to stakeholders.)
- Some techniques include:
 - Functional analysis
 - Cross-function analysis
 - Specification-based Path analysis
 - Code-based Path analysis
 - Statement coverage
 - Branch coverage
 - Decision tables

popular

- Transaction flows
- Equivalence partitioning
- Boundary value analysis
- Risk-based
- Prior defect history
- Pareto analysis of defect patterns
- Operational profiling
- Statistical sampling
- Combinatorial testing
- Failure modes and effects analysis (FMEA)

- Error guessing
- Database integrity testing
- Exception handling
- Stress & limit tests
- Test factor analysis / Pairwise comparison
- Orthogonal arrays
- State-Transition diagrams
- Cause-Effect graphing
- User scenario tests
- Flow tests
- Hazard or Threat analysis
- Upstream/Downstream test
- Interface test
- Input constraint attacks
- Stored data constraint attack
- Computation constraint attack
- Output constraint attacks

- Smoke test
- Monkey testing

How many do

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you use?

Regularly?

- Random testing
- Performance
- Usability
- Confidentiality
- Security
- Installability
- Compatibility
- Reliability/Stability
- Claims tests
- Maintainability
- Testability
- Supportability
- User documentation
- Localization (L10n)
- Internationalization (I18n)

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4. Science & Art

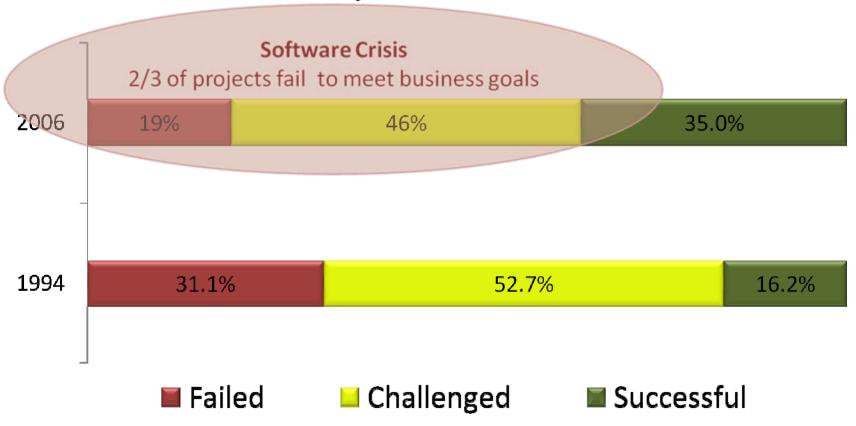
- The Art:
 - How you express yourself, style
 - Give meaning to the information generated & presented
 - Sources of inspiration
 - Testing can be a Symphony!

"First with the head then with the heart"

Bryce Courtenay "The Power of One"

5. Job Security

Software Project Success – 1994, 2006



"The CHAOS Chronicles" 1994, 2006 The Standish Group

5. Job Security

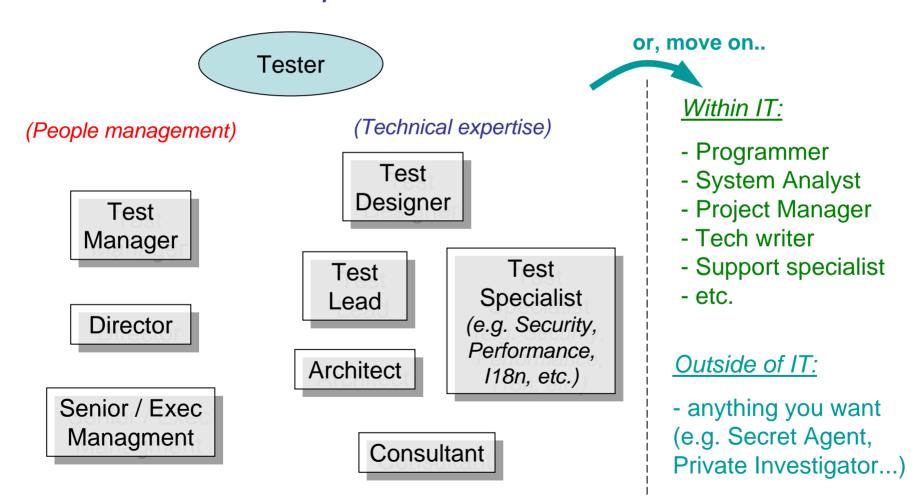
- Software Testing not really taught in school
 - maybe one course/school if you look hard enough
- Lack of education and improper or lazy development practices = poor Quality work
- In many places, bad testing prevails
- ➤ If you can think and want to do good work, there is no shortage of good Testing opportunities in the foreseeable future

6. Lots of Career Opportunities

- Limited by your imagination
- Some examples:
 - I love languages → Internationalisation (I18n)
 Testing specialist
 - Generalist? → Black-Box (System) Testing specialist
 - Psych background? → Usability Testing & Profiling
 - Programming? → TDD and Automation
 - Business? → Use cases, Business Analyst
 - Like People? → Test Manager, Director, etc.
 - also: Security Testing, Performance Testing, etc.

6. Lots of Career Opportunities

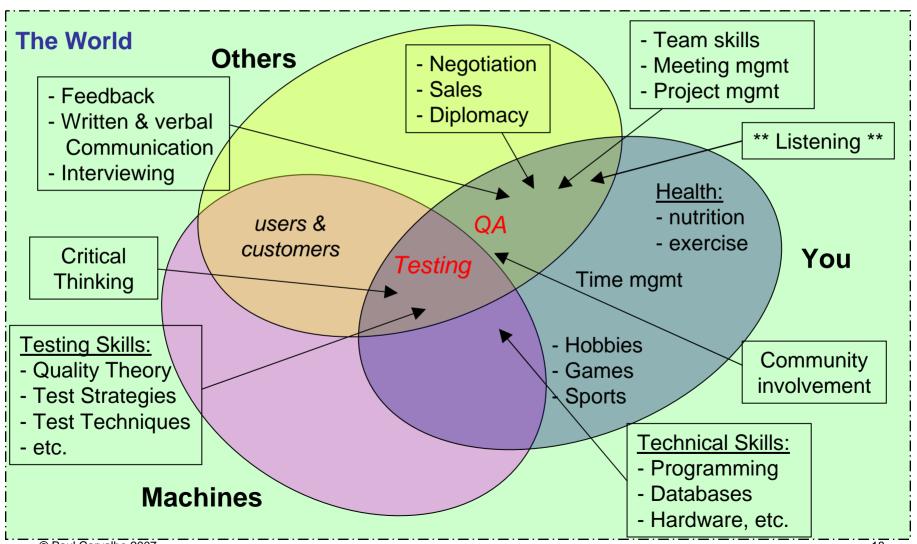
Possible career path considerations:



7. Learning and Growth

- I love to learn. Lifelong learner.
- Receive knowledge:
 - Learn something new every year
 - Take courses, attend workshops, conferences
 - Learn from the industry and situations you're in at work
- Share knowledge:
 - Give presentations
 - Write articles, blog, participate in online communities
 - Teach classes and courses
 - Participate in Workshops International community
 - Contribute to growing Body of Knowledge (e.g. TestingEducation.org)

7. Learning and Growth: Good Testing Skills Include



8. Challenging & Changing

- More than meets the eye
- Complete testing of any system is impossible
 - How do you decide which tests to do and which to skip?
 - How do you know when your test effort is good enough?
- No Silver Bullets
- The <u>context</u> may change everything
 - Very rarely are two projects the same

> Testing is done in Context <

- 1. The value of any practice depends on its context.
- 2. There are good practices in context, but there are no best practices.
- People, working together, are the most important part of any project's context.
- 4. Projects unfold over time in ways that are often not predictable.
- 5. The product is a solution. If the problem isn't solved, the product doesn't work.
- 6. Good software testing is a challenging intellectual process.
- 7. Only through judgment and skill, exercised cooperatively throughout the entire project, are we able to do the right things at the right times to effectively test our products.

8. Challenging & Changing

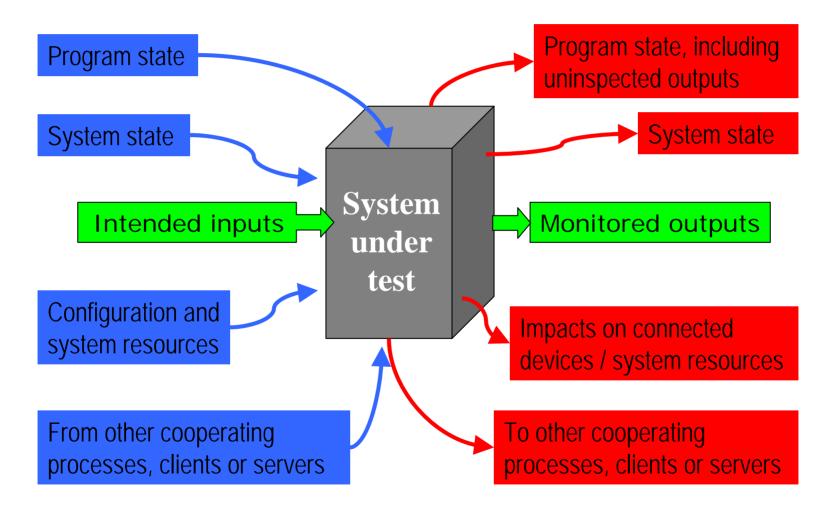
- Are you sure about what you think you know?
 (about the requirements, system, ...)
 - Epistemology might provide insights
- Are you sure about what you think you saw?
 - Inattentional Blindness affects everyone
 - See <u>short video (online)</u> or <u>colour-changing card trick</u>
- Oracles

How can you tell if you have a problem?

> Oracles <

- Useful but fallible heuristics (principle or mechanism) that help you recognise a problem
- Consistent with:
 - History: Present function behaviour is consistent with past behaviour.
 - Image: Function behaviour is consistent with an image that the organization wants to project.
 - Comparable Products: Function behaviour is consistent with that of similar functions in comparable products.
 - Claims: Function behaviour is consistent with what people say it's supposed to be.
 - User's Expectations: Function behaviour is consistent with what we think users want.
 - Product: Function behaviour is consistent with behaviour of comparable functions or functional patterns within the product.
 - Purpose: Function behaviour is consistent with apparent purpose.

Oracles and Blindness: A program can fail in many ways



9. Diversity of Approaches

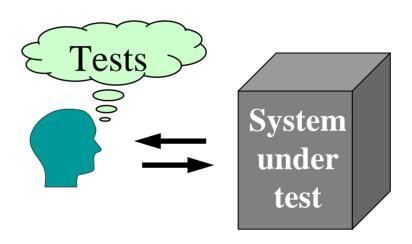
- Many different ways of Testing
- Bret Pettichord: 5 'Schools' of Software Testing:
 - Analytical School
 - Standard School
 - Quality School
 - Context-Driven School
 - Agile School
- The Great Debate: Scripted vs Unscripted testing

Comparing Testing Approaches

In *scripted* testing, tests are first designed and recorded. Then they may be executed at some time later or by a different tester.

Tests System under test

In *exploratory* testing, tests are designed and executed at the same time, and they are often not recorded.



(Critical Thinking applied at the time of test execution)

10. Make a Difference

- > To your company
- To your customers (and by extension, the world)

1. Safety

- a) of Lives. Bugs can kill.
 - In November 2000, 21 patients died after being overdosed by a Cobalt-60 radiotherapy machine at the National Cancer Institute in Panama.
- b) of Information, Finances. (Security)
 - Identity theft
 - Safeguard your savings

10. Make a Difference

2. Microeconomics

- a) Competition.
 - You want better Quality than your competitors
- b) Maximise Profit.
 - Cost to fix bugs increases exponentially over time (Waterfall model)

3. Macroeconomics

- US Commerce Dept estimated \$100 billion spent from 1995-2001 testing and repairing computers affected by the Y2K problem
- In 2002, the National Institute of Standards and Technology (NIST) reported that software bugs cost the U.S. economy an estimated \$59.5 billion annually, or about 0.6 percent of the gross domestic product

10. Make a Difference: Recent Bugs in the News

 BlackBerry Server software upgrade problem affected 8 million users (April 2007)

 Air Canada's computer reservation system bug delayed flights and affected thousands of passengers across Canada (November 2007)

What is Testing?

- Software Development is the creative process of transforming an idea into a working product
- Software Testing is the feedback mechanism to check that expectations are being met
 - Employ tools and techniques. Do you know the right techniques?
 - Make observations. Do you know what you saw? Are you sure?
 Do you know what you didn't see?
 - Compare against expectations. Do you know what they are?
 - ➤ Use Critical Thinking and judgement to make inferences
 - Report findings to the stakeholders responsible for the product

What is Testing?

- A tester generates <u>information</u> (the 'i' in 'IT industry')
- A skilled tester generates good information on important things fast (i.e. in time for someone to act on the info)
 - Testing is a service
- Cem Kaner: "Testing is a technical investigation done to expose quality-related information about the product under test"
- Jerry Weinberg: "Quality is value to some person"
- Mike Emeigh: "Testing doesn't build quality it reveals it"

What makes Testing worth spending time on -- as a job and maybe as a career?

"We are professional investigators. Rather than building things, we find ways to answer difficult questions about the quality of the products or services we test.

Our job--if we choose to do it well--requires us to constantly learn new things, about the product, its market, its implementation, its risks, its usability, etc.

To learn these, we are constantly developing new skills and new cognitive structures in a diversity of fields. It also requires us to communicate well to a diverse group of people.

We ALSO get to build things (test tools), but very often, we build to our own designs, which can be more satisfying than building an application that does something we'll never personally do (or want to do).

Learning to do good software testing requires learning to do critical thinking well, and to back it up with empirical research."

- Cem Kaner, 'Software-Testing' discussion forum, November 2007.

Preparing for the Real World

 Whether in school or in the work force, use Gardner's theory of Multiple Intelligences / Talents to guide your learning:

Typical focus

- 1. Linguistic
- 2. Logical-Mathematical
- 3. Spatial or Visual
- 4. Musical
- 5. Bodily-Kinesthetic

- 6. Interpersonal
- 7. Intrapersonal
- 8. Naturalistic
- 9. Philosophical Ethical

> Expand your focus, expand your mind

Build your own

Undergrad Software Testing Program

- Recommend the following courses as a baseline to prepare for a Testing career (check out UW BKI program):
 - Philosophy Ethics, Logic, Critical Thinking, Creative Thinking
 - English Technical communication, presentations, Rhetoric
 - Psychology Intro, Cognitive Processes
 - Science courses to learn and practice the Scientific Method
 - Math Statistics, Algebra, Combinatorics
 - CS Programming principles, Pattern recognition
 - **Economics** Micro, Macro
 - Engineering Intro, Testing courses, Software Engineering
- Include a Minor or Specialisation in an area of Interest
- > People need *diversity* of skills to be adaptable today

For Your Future?

- Choose to use your brain
 - Good testing requires critical thinking & creativity
 - Explore, Think, Learn, Grow, Adapt, Be Successful
- Turn your brain on and leave it on!



Want to know more?

Books:

- "Better Software" magazine
- Weinberg, G. "Quality Software Management, Volumes 1-4."
- Kaner, C., et al. "Testing Computer Software, 2nd ed."
- Kaner, C., et al. "Lessons Learned in Software Testing"

Web Sites:

- www.TestingEducation.org
- www.StickyMinds.com
- www.Satisfice.com, www.Exampler.com, www.Pettichord.com

Local Community:

- KW Software Quality Association (<u>kwsqa.org</u>)
- Toronto Association of Systems & Software Quality (<u>tassq.org</u>)

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